

# Features in Sage 300 ERP (Benefits over Sage PFW ERP)



## Financials Bundle and General Platform

- System supports Pervasive, SQL Server, and Oracle database.
- Built-in visual process flows provide easy-to-use navigation and workflow.
- Web Portal access simplifies use and provides access to KPIs for executives without taking up a user count.
- Drill-down function is available throughout financial modules, linking reporting calculations to the originating transactions, saving valuable time when researching results.
- Unlimited user-defined fields can be created, adapting to unique business processes.
- System is available in multiple languages and multiple legislations.
- Account inquiries provide the ability to research activity, transaction history, and related information easily through a quick look-up screen.
- Monthly closing processes are intuitive and easy.
- National Account Management is included as part of core financials bundle.
- General Ledger Financial Reporter is Excel-based reporting that is powerful and flexible.
- Import/export options are available for almost every screen in Sage 300 ERP.
- Sage CRM is significantly integrated into Sage 300 ERP.
- System offers mobile applications including Sage Mobile Sales, Sage Mobile Service, and Sage Billing and Payments.
- Built-in dashboard capabilities allow viewing of real-time information, user modifiable and all in one screen.
- System scales to companies of all sizes with both online and on-premises options.
- Updated and refreshed user interface and data entry screens are available in Sage 300 ERP 2014.

## Distribution Bundle

- Overall distribution modules are much stronger and include benefits such as:
  - Quick look-up of inventory statistics and inquiries.
  - Fully integrated sales orders/shipments/invoices accessible from customer screen.
  - Generation of purchase orders from a sales order, or autogeneration of purchase orders based off inventory levels.
  - Expanded functionality of Kits and Bills of Material.
  - Ability to enforce item code structures.
- Inventory supports as many as eight different costs per location including standard, average, LIFO, FIFO, most recent, serial, and lot costing method.
- Drill into inventory transactions quickly and easily including:
  - Quantity on purchase order.
  - Quantity on sales order.

- Reorder quantities can be entered and managed by date.
- Multilevel Bill of Materials is included as part of distribution bundle.
- GL batches are created for inventory transactions either automatically or as part of day-end processing, giving you control to support your operation.
- Multiple price lists are supported for different customer types, payment methods, regions, or currencies.
- Vendor and customer details are managed for each inventory item.
- Aged Inventory report is available based on your aging periods.
- Lot Recall report is included.
- Quarantine amounts by lot are managed and supported.
- Purchasing supports additional costs, and built-in landed costs can be prorated to items.
- Seasonal or location-based autoreordering is available.
- Enter active, standing, future, and blanket purchase orders.
- Create one purchase order from multiple requisitions and consolidate items from multiple purchase orders on a single receipt.
- Invoice from multiple shipments.
- Enter orders, ship, and invoice from one screen.
- Payroll module is available as part of distribution bundle and includes employee self-service web portal to access history.
- Integration with Sage Sales Tax by Avalara guarantees accurate sales tax.

## Strong ISV Solutions

- Print Boss for AP Check Processing—Endorsed
- doc-link for electronic document management—Endorsed
- TrueCommerce EDI for a fully integrated EDI solution—Endorsed
- Accellos for powerful warehouse management—Endorsed
- Sage KnowledgeSync delivering the right information to the right people—Endorsed
- Technisoft Service Management for high powered-service requirements—Endorsed
- [www.SagePSS.com](http://www.SagePSS.com) for more information on all ISV Solutions

For more information on migration, visit: <http://sagepfw.com/pfwretirement>